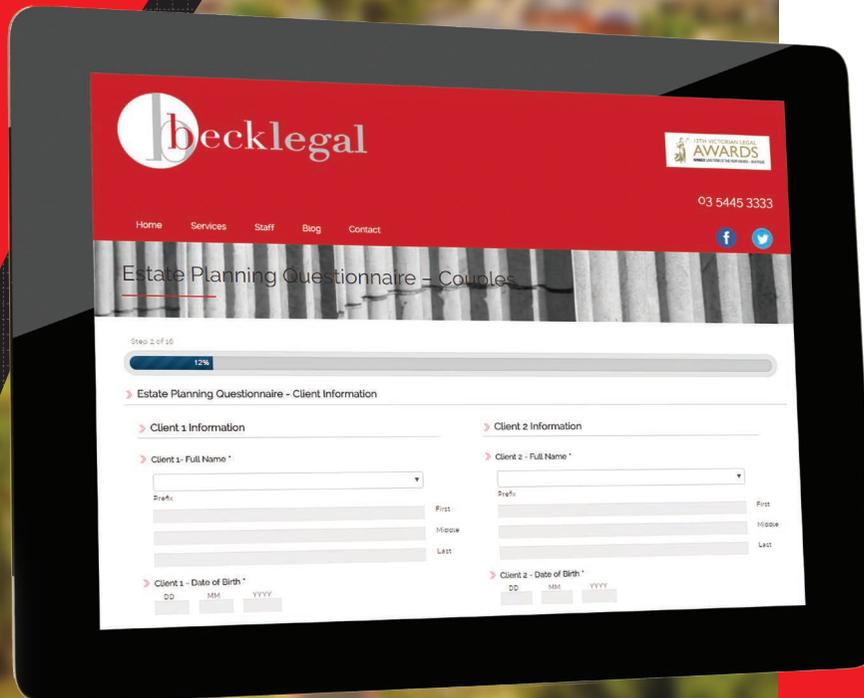


# Succession Planning is more than just making a Will

At Beck Legal, Succession Planning is facilitated using a holistic approach to future planning and takes all business, investment and personal assets into consideration to ensure your wishes are upheld. Our team connects directly with you and your professional advisers in order to ensure tailored advice can be strategically developed and agreed processes implemented for the passing of ownership and control of assets upon the occurrence of certain events.



## Our online solution



Online questionnaire is completed and submitted by our client and/or their Advisors.



We will confirm receipt of information to you via email



Beck Legal will contact the Advisor and Client to discuss and confirm information. Client accepts and consents to the matter proceeding.



We will prepare draft succession documents subject to having completed all necessary consultations with the Client and Advisors.



We will arrange to meet you and your Advisors to discuss the succession plan and, if necessary, to finalise all required documents.

[www.becklegal.com.au](http://www.becklegal.com.au)